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PROFESSIONAL INVESTOR ASSESSMENT AND DECLARATION FORM 專業投資者評估及聲明書

As a licensed corporation regulated by the Securities and Futures Commission of Hong Kong (the "SFC"), Goldhorse Securities Limited ("We") is required to comply with the provisions of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) (the "SFO"), requirements prescribed by the SFC and other applicable laws and regulations. 作為被香港證券及期貨事務監察委員會(下稱「證監會」) 監管的持牌法團，金馬證券有限公司(下稱「我們」)必需遵守《證券及期貨條例》(香港法例第 571 章)(下稱「證券及期貨條例」)、證監會所制定的規則及其他相關的法規。

For the purposes of Sections 103, 174, 175 of the SFO, Schedule 17 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap.32 of the Laws of Hong Kong) (the "CWUMPO"), Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules (Cap.571Q of the Laws of Hong Kong) (the "Contract Notes Rules") and the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the "Code"), we propose to classify you as a "Professional Investor" on the basis that you may fall under paragraphs (a) to (j) of the definition of "Professional Investor" in Part 1 of Schedule 1 to the SFO and/or paragraphs (a) to (d) of Section 3 of the Securities and Futures (Professional Investor) Rules (Cap.571D of the Laws of Hong Kong) (the "PI Rules").

就「證券及期貨條例」第 103、174 和 175 條、《公司(清盤及雜項條文)條例》(香港法例第 32 章)(下稱「清盤及雜項條文條例」)附表 17、《證券及期貨(成交單據、戶口結單及收據)規則》(香港法例第 571Q 章)(下稱「成交單據、戶口結單及收據規則」)及證券及期貨事務監察委員會持牌人或註冊人操守準則(下稱「證監會操守準則」)，我們建議把閣下依照「證券及期貨條例」附表 1 第 1 部「專業投資者」定義第(a)至(j)段及/或「專業投資者規則」第 3 條第(a)至(d)段分類成為「專業投資者」。

Section 1 第一部份

Types of Professional Investor ("PI") 專業投資者的類別

Institutional PI 機構專業投資者

An entity falling under paragraphs (a) to (i) of the definition of "Professional Investor" in Part 1 of Schedule 1 to the SFO.
「證券及期貨條例」附表 1 第 1 部「專業投資者」定義第(a)至(i)段所指的機構。

Corporate PI 法團專業投資者

A trust corporation, corporation or partnership falling under paragraph (a), (c) or (d) of Section 3 of the PI Rules.
「專業投資者規則」第 3 條第(a), (c), 或(d)段所指的信託法團、法團或合夥。

(i) **Qualified Corporate PI** For the purpose of this form, a Qualified Corporate PI means a Corporate PI that satisfies all the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets.
合資格法團專業投資者
在此聲明書中，合資格法團專業投資者指，就有關產品及/或市場，符合「證監會操守準則」第 15.3A(b) 段所載的全部三項評估準則 的法團專業投資者。

(ii) **Unqualified Corporate PI** For the purpose of this form, an Unqualified Corporate PI means a Corporate PI that does not satisfy any one or all of the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets.
未合資格法團專業投資者
在此聲明書中，未合資格法團專業投資者指，就有關產品及/或市場，未能符合「證監會操守準則」第 15.3A(b) 段所載的任何一項或全部三項評估準則的法團專業投資者。

Individual PI 個人專業投資者

An individual falling under paragraph (b) of Section 3 of the PI Rules.
「專業投資者規則」第 3 條第(b)段所指的個人。

Section 2 第二部份

Risks and consequences of being treated as a PI 被視為專業投資者的風險和後果

As a consequence of being classified as a PI, we will be able to offer you certain investment products which are only available to PI. In particular, we will be able to offer you securities or investment products which are not authorised by the SFC and/or in relation to which the prospectus requirements under the CWUMPO do not apply.

若閣下被分類為專業投資者，我們將能為閣下提供只給專業投資者的投資機會。其中，我們將能夠為閣下提供未被證監會認可及/或未受「清盤及雜項條文條例」中有關於招股章程的要求所規管的證券或投資產品。

In addition, you should be aware that we would not be required to provide you with materials or information in relation to any offer of securities in the form prescribed in section 175 of the SFO.

此外，閣下應注意，對於任何證券的要約，我們將不需要為您提供「證券及期貨條例」第 175 條規定形式下的資料或資訊。

Unless you object (in the case of Institutional PI) or unless you fail to give written consent (in the case of Corporate PI and Individual PI), we will not be obligated to provide you with any contract notes or receipts (as the case may be) under the Contract Notes Rules.

除非閣下提出反對(如屬機構專業投資者情況下)或除非閣下未給予書面同意(如屬法團專業投資者及個人專業投資者情況下)，我們將無需根據「成交單據、戶口結單及收據規則」的要求提供任何成交單據或收據(視乎情況而定)。

We would be exempted from the provisions set out in paragraph 15.5 of the Code. In particular, we would not be obligated to*:
我們將獲豁免遵從「證監會操守準則」第 15.5 段所載的條文。其中，我們將沒有責任*:

- provide you with information in relation to us and the identity and status of our employees and others acting on our behalf unless you specifically request such information (paragraph 8.1 of the Code);
向閣下提供有關我們及我們僱員及其他代表我們行事的人士的身份和受僱狀況的資料(除非閣下特別要求有關資料)(「證監會操守準則」第 8.1 段);
- confirm promptly with you the essential features of a transaction after effecting it for you (paragraph 8.2, paragraph 4 of Schedule 3 and paragraph 18 of Schedule 6 to the Code); and
為閣下完成交易後，盡快向閣下確認有關該宗交易的重點(「證監會操守準則」第 8.2 段、附表 3 第 4 段及附表 6 第 18 段); 及
- provide you with documentation on the Nasdaq-Amex Pilot Program (paragraph 1 of Schedule 3 to the Code).
向閣下提供關於納斯達克-美國證券交易所試驗計劃的資料文件(「證監會操守準則」附表 3 第 1 段)。

Section 2 (Cont.)

第二部份 (續)

Risks and consequences of being treated as a PI

被視為專業投資者的風險和後果

Additional risk and consequences of being treated as an Institutional PI or Qualified Corporate PI:

被視為機構專業投資者及合資格法團專業投資者的額外風險及後果：

If you are classified as an Institutional PI or a Qualified Corporate PI, we would also be exempted from the provisions set out in paragraph 15.4 of the Code. In particular, we would not be obligated to*:

若閣下被分類為機構專業投資者或合資格法團專業投資者，我們將額外獲豁免遵從「證監會操守準則」第 15.4 段所載的條文。其中，我們將沒有責任*：

- establish your financial situation (other than the information to establish your status as a PI), investment experience and investment objectives (paragraphs 5.1 and paragraphs 2(d) and 2(e) of Schedule 6 to the Code);
確立閣下的財務狀況(專業投資者資格審核的資料除外)、投資經驗及投資目標(「證監會操守準則」第 5.1 段及附表 6 第 2(d)及 2(e)段)；
- ensure the suitability of any recommendation or solicitation to you (paragraph 5.2 and paragraph 49 of Schedule 6 to the Code);
確保對閣下所作出的建議或招攬行為是合適的(「證監會操守準則」第 5.2 段及附表 6 第 49 段)；
- assess your knowledge of derivatives and characterize you based on your knowledge of derivatives (paragraph 5.1A of the Code);
評估閣下對衍生工具的認識，並根據閣下對衍生工具的認識將閣下分類(「證監會操守準則」第 5.1A 段)；
- enter into a written agreement with you and the provision of relevant risk disclosure statements to you unless we specifically require or you specifically request otherwise (paragraph 6.1, paragraph 20.2(c), paragraph 2 of Schedule 3, paragraph 2 of Schedule 4 and paragraph 1 of Schedule 6, to the Code);
與閣下訂立協議書及提供相關的風險披露聲明(除非我們特別要求有關安排或閣下特別要求有關安排)(「證監會操守準則」第 6.1 段、第 20.2(c)段、附表 3 第 2 段、附表 4 第 2 段及附表 6 第 1 段)；
- disclose transaction related information (paragraph 8.3A of the Code);
向閣下披露交易相關的資料(「證監會操守準則」第 8.3A 段)；
- obtain authority in a written form prior to effecting transactions on your behalf, without specific authority (paragraph 7.1(a)(ii) of the Code);
在為閣下進行未經閣下特定授權的交易之前，先向該閣下取得書面授權(「證監會操守準則」第 7.1(a)(ii)段)；
- explain the authority described in paragraph 7.1(a)(ii) of the Code to you and confirm your understanding thereof, on an annual basis (paragraph 7.1(b) of the Code);
向閣下解釋「證監會操守準則」第 7.1(a)(ii)段所述的授權，並每年確認該項授權一次(「證監會操守準則」第 7.1(b)段)；
- disclose benefits receivable for effecting transactions for you under a discretionary account (paragraph 7.2 of the Code); and
向閣下披露因應在委託帳戶下為閣下進行交易而可取得的收益(「證監會操守準則」第 7.2 段)；及
- ensure the suitability of a transaction in a complex product, to provide sufficient information about a complex product and to provide warning statements (paragraph 5.5(a) of the Code).
向閣下確保複雜產品交易的合適性，提供有關複雜產品的充分資料及提供警告聲明(「證監會操守準則」第 5.5(a)段)。

* For Corporate PI and Individual PI, we can be exempted from the provisions set out in paragraph 15.5 of the Code only if we:

對於法團專業投資者及個人專業投資者，如我們希望獲豁免遵從「證監會操守準則」第 15.5 段所載的條文，我們必須：

- obtain a written and signed declaration from you that you have given consent;
向閣下取得經簽署的聲明書，當中述明閣下已給予同意；
- explain to you the consequences (i.e., all relevant regulatory exemptions that we are entitled to) of being treated as a PI and that you have the right to withdraw from being treated as such at any time;
向閣下詳盡說明被視為專業投資者的後果(即我們獲得的所有相關監管豁免)，以及閣下享有隨時撤回被視為專業投資者的權利；
- specify that you are treated as a PI in a particular product and market and inform you that you have a right to withdraw from being treated as a PI whether in respect of all products or markets or any part thereof; and
向閣下詳盡說明閣下就某特定產品及市場被視為專業投資者，並享有撤回被視為專業投資者(不論就所有或任何部分產品或市場而言)的權利；及
- carry out an annual confirmation exercise to ensure that you continue to fulfil the requisite requirements under the PI Rules, remind you the risks and consequences of being treated as a PI and that you have a right to withdraw from being treated as such whether in respect of all products or markets or any part thereof.
進行每年一次的確認，從而確保閣下繼續符合「專業投資者規則」所界定的有關規定、提醒閣下被視為專業投資者的風險及後果以及閣下享有撤回就某特定產品及市場被視為專業投資者的權利。

Section 3**Institutional PI** (PI under paragraph (a) to (i) of the definition of “Professional Investor” in Part 1 of Schedule 1 to the SFO)**第三部份****機構專業投資者** (「證券及期貨條例」附表1第1部“專業投資者”定義第(a)至(i)段所指的專業投資者)

If you fall under one of the categories below, you would be classified as an **Institutional PI**. Please check the appropriate box below and proceed to **Section 7**.
若閣下符合以下其中一個類別，閣下將會被分類成為**機構專業投資者**。請在適當的類別打勾然後前往**第七部份**。

If you do not fall under any of the categories below, please proceed to **Section 4**.
若閣下不符合以下任何一個類別，請前往**第四部份**。

- Recognized exchange company/ recognized clearing house/ automated trading services provider
認可交易所/ 認可結算所/ 自動化交易服務提供者
- Hong Kong SFC licensed corporation/registered institution or any offshore equivalent
香港證監會持牌法團/註冊機構或任何同等的海外機構
- Hong Kong regulated bank or any offshore equivalent
香港受規管的銀行或任何同等的海外機構
- Hong Kong regulated insurance company or any offshore equivalent
香港獲授權的保險公司或任何同等的海外機構
- Hong Kong SFC authorized fund or any offshore equivalent
香港證監會認可基金或任何同等的海外基金
- A person who operates a Hong Kong SFC-authorized fund or any offshore equivalent
負責營運香港證監會認可基金或任何同等的海外機構的人
- Government (other than a municipal government authority)/ central bank/ multilateral agency
政府(市政府當局除外)/ 中央銀行/ 多邊機構
- Hong Kong registered MPF scheme or its constituent fund
香港註冊的強制性公積金計劃或該等計劃的成分基金
- Approved trustee/service provider/investment manager of a Hong Kong registered MPF scheme or its constituent fund
香港註冊的強制性公積金計劃或該等計劃成分基金的核准受託人/ 服務提供者/ 投資經理
- Hong Kong registered occupational retirement scheme or any offshore equivalent
香港註冊的職業退休計劃或任何同等的海外計劃
- Administrator of a Hong Kong registered occupational retirement scheme or any offshore equivalent
香港註冊的職業退休計劃或任何同等的海外計劃的管理人
- Company wholly owned by a SFC licensed corporation/registered institution or a bank in Hong Kong, or their offshore equivalent
香港證監會持牌法團/註冊機構或受規管銀行或任何同等海外機構的全資附屬公司
- Company which wholly owns a SFC licensed corporation/registered institution or a bank in Hong Kong, or their offshore equivalent (“**Qualified Holding Company**”)
全資擁有任何香港證監會持牌法團/註冊機構或受規管銀行或任何同等海外機構的公司(下稱「**合資格控股公司**」)
- Company wholly owned by a **Qualified Holding Company**
合資格控股公司的全資附屬公司

Please provide the relevant supporting document(s).
請提供相關證明文件。

Section 4
第四部份

Individual PI and Corporate PI (PI under paragraphs (a) to (d) of Section 3 of the PI Rules)
專業投資者評估 (「專業投資者規則」第三條的第(a)至(d)段所指的專業投資者)

If you fall under one of the types below, please check the appropriate box below.
如閣下屬於以下其中一個類別，請在適當的類別打勾。

If you do not fall under any of the categories in Section 3 and below, you cannot be classified as a PI. Please consult your related relationship manager for the implication of not being classified as a PI.
如閣下並不屬於第三部份及以下任何類別，閣下不能被分類為專業投資者。請閣下諮詢有關投資顧問，說明未能成為專業投資者的對閣下的影響。

Types 類別	Requirements 準則	Required Supporting Documents 所需的證明文件
<p><input type="checkbox"/> (A) Trust Corporation 信託法團</p> <p>Please proceed to Section 5 and complete the Corporate PI assessment. 請前往第五部份進行法團投資者評估。</p>	<p>Having been entrusted under the trust or trusts of which you act as a trustee with total assets of not less than HK\$40 million (or equivalent in foreign currency) at the signing date of this declaration. 在本聲明的簽訂日期，擔任一項或多於一項信託的信託人，而在該項或該等信託下獲託付的總資產不少於港幣\$40,000,000 (或等值外幣)。</p>	<ul style="list-style-type: none"> Most recent audited financial statement prepared within the last 16 months; 在最近 16 個月內由核數師發出的審計財務報表; A statement of account or certificate issued by a custodian (e.g. banks, licensed corporations, or other custodians) within the last 12 months; 在最近 12 個月內由保管人(例如：銀行、持牌法團、或其他保管人)發出的帳戶結單或證明書; A certificate issued by an auditor or a certified public accountant within the last 12 months; and/or 在最近 12 個月內由核數師或會計師發出的證明書; 及/或 A public filing submitted by or on behalf of you (whether on your behalf or in respect of a trust of which you act as a trustee) within the last 12 months. 在最近 12 個月內由閣下或代表閣下(無論是代表閣下或閣下作為受託人的信託)提交的公開檔案。
<p><input type="checkbox"/> (B) Individual 個人</p> <p>You are classified as an Individual PI. Please proceed to Section 6. 閣下將被分類為個人專業投資者。請前往第六部份。</p>	<p>Having a portfolio of at least HK\$8 million (or equivalent in foreign currency) in securities, certificates of deposit and/or cash at the signing date of this declaration, when any one or more of the following are taken into account— 在本聲明的簽訂日期，在計算以下任何一個或多於一個項目時，擁有由證券、存款證、存款及/或現金組成，並且不少於港幣\$8,000,000 (或等值外幣)的投資組合—</p> <p>(a) a portfolio in a your own account; 閣下個人帳戶內的投資組合;</p> <p>(b) a portfolio in a joint account with your spouse or any of your children; 閣下和閣下配偶或其任何子女的聯名戶口內的投資組合;</p> <p>(c) your share of a portfolio in a joint account with a person other than your spouse or any of your children; and 閣下和除閣下配偶或其任何子女外之人士的聯名戶口內的投資組合，屬於閣下的部份; 及</p> <p>(d) a portfolio of a corporation which, at the signing date of this declaration, is wholly owned by you and is used solely for holding investments. 閣下在本聲明的簽訂日期全資擁有，而且主要業務是持有投資項目的法團的投資組合。</p>	<ul style="list-style-type: none"> A statement of account or certificate issued by a custodian (e.g. banks, licensed corporations, or other custodians) within the last 12 months; 在最近 12 個月內由保管人(例如：銀行、持牌法團、或其他保管人)發出的帳戶結單或證明書; A certificate issued by an auditor or a certified public accountant within the last 12 months; and/or 在最近 12 個月內由核數師或會計師發出的證明書; 及/或 A public filing submitted by or on behalf of you within the last 12 months. 在最近 12 個月內由閣下或代表閣下提交的公開檔案。 <p>AND 及</p> <ul style="list-style-type: none"> For item (c), if applicable, you should provide a written agreement showing the share of portfolio between the joint account holders. In the absence of such written agreement, we will deem an equal share of the portfolio in the joint account. (如適用)有關於第(c)項，閣下應提供帳戶持有人之間訂立，訂明屬於閣下的部份的書面協議。如沒有該書面協議，我們將假設該投資組合由閣下及其他帳戶持有人平均地擁有。 For item (d), if applicable, you should provide evidence to substantiate your sole ownership of the corporation and its principal business is investment holding. (如適用)有關於第(d)項，閣下應提供文件證明該法團由閣下全資擁有及其主要業務是持有投資項目。

Section 4 (Cont.)
第四部份 (續)

Individual PI and Corporate PI (PI under paragraphs (a) to (d) of Section 3 of the PI Rules)
專業投資者評估 (「專業投資者規則」第三條的第(a)至(d)段所指的專業投資者)

Type 類別	Requirements 準則	Required Supporting Documents 所需的證明文件
<p><input type="checkbox"/> (C) Corporation 法團</p> <p>Please proceed to Section 5 and complete the Corporate PI assessment. 請前往第五部份進行法團投資者評估。</p>	<p>(i) Having a portfolio of not less than HK\$8 million (or equivalent in foreign currency) in securities, certificates of deposit and/or cash, or total assets of not less than HK\$40 million (or equivalent in foreign currency) at the signing date of this declaration; 在本聲明的簽訂日期，擁有由證券、存款證、存款及現金組成，並且不少於港幣\$8,000,000 (或等值外幣)的投資組合及/或擁有不少於港幣\$40,000,000 (或等值外幣)的總資產。</p> <p>OR 或</p> <p>(ii) At the signing date of this declaration, being used solely for holding investments and wholly owned by any one or more of the following persons – 在本聲明的簽訂日期，主要業務為持有投資項目，並由以下任何一名或多於一名人士全資擁有 –</p> <p>(a) a Trust Corporation under Type (A); 類別(A)中所指的信託法團;</p> <p>(b) an Individual under Type (B); 類別(B)中所指的個人;</p> <p>(c) a Corporation fulfilling this paragraph or paragraph (i) above; 符合本段及以上第(i)段之法團;</p> <p>(d) a Partnership under Type (D); and 類別(D)中所指的合夥;</p> <p>(e) a PI within the meaning of paragraph (a), (d), (e), (f), (g) or (h) in section 1 of Part 1 of Schedule 1 to the SFO; 符合「證券及期貨條例」附表一第一部“專業投資者”定義第(a), (d), (e), (f), (g)或(h)段的專業投資者;</p> <p>OR 或</p> <p>(iii) Being the sole owner of a Corporation fulfilling paragraph (i) above at the signing date of this declaration. 在本聲明的簽訂日期，全資擁有符合以上第(i)段之準則的法團。</p>	<ul style="list-style-type: none"> Most recent audited financial statement prepared within the last 16 months; 在最近 16 個月內由核數師發出的審計財務報表; A statement of account or certificate issued by a custodian (e.g. banks, licensed corporations, or other custodians) within the last 12 months; 在最近 12 個月內由保管人(例如：銀行、持牌法團、或其他保管人)發出的帳戶結單或證明書; A certificate issued by an auditor or a certified public accountant within the last 12 months; and/or 在最近 12 個月內由核數師或會計師發出的證明書; 及/或 A public filing submitted by or on behalf of you within the last 12 months. 在最近 12 個月內由閣下或代表閣下提交的公開檔案。 <p>AND/OR 及/或</p> <ul style="list-style-type: none"> For paragraph (ii), if applicable, you should provide evidence to prove that your principal business is investment holding, you are wholly owned by one or more of the persons described, and the relevant supporting documents for the person's eligibility to be classified as a PI. (如適用)閣下應提供文件證明閣下主要業務是持有投資項目及由第(ii)段所述的一名或多於一名人士全資擁有。另外亦應提供相關證明文件證明該人士或該等人士符合專業投資者之定義。 For paragraph (iii), if applicable, you should provide evidence to substantiate your sole ownership of the Corporation. (如適用)有關於第(iii)段，閣下應提供文件證明該法團由閣下全資擁有。
<p><input type="checkbox"/> (D) Partnership 合夥</p> <p>Please proceed to Section 5 and complete the Corporate PI assessment. 請前往第五部份進行法團投資者評估。</p>	<p>Having a portfolio of not less than HK\$8 million (or equivalent in foreign currency) in securities, certificates of deposit and/or cash or total assets of not less than HK\$40 million (or equivalent in foreign currency) at the signing date of this declaration. 在本聲明的簽訂日期，擁有由證券、存款證、存款及現金組成，並且不少於港幣\$8,000,000 (或等值外幣)的投資組合及/或擁有不少於港幣\$40,000,000 (或等值外幣)的總資產。</p>	<ul style="list-style-type: none"> Most recent audited financial statement prepared within the last 16 months; 在最近 16 個月內由核數師發出的審計財務報表; A statement of account or certificate issued by a custodian (e.g. banks, licensed corporations, or other custodians) within the last 12 months; 在最近 12 個月內由保管人(例如：銀行、持牌法團、或其他保管人)發出的帳戶結單或證明書; A certificate issued by an auditor or a certified public accountant within the last 12 months; and/or 在最近 12 個月內由核數師或會計師發出的證明書; 及/或 A public filing submitted by or on behalf of you within the last 12 months. 在最近 12 個月內由閣下或代表閣下提交的公開檔案。

Section 5
第五部份

Assessment for Corporate PI
法團專業投資者評估

If you satisfy all three of the criteria below, you would be classified as a **Qualified Corporate PI**. Otherwise, you would be classified as an **Unqualified Corporate PI**.
如閣下符合以下所有評估準則，閣下將會被分類成為**合資格法團專業投資者**。否則，閣下將會被分類成為**未合資格法團專業投資者**。

- (i) You have an appropriate corporate structure and investment process and control in relation to the relevant products and/or markets;
閣下就有關產品及/或市場擁有合適的企業架構及投資程序及監控措施;
- (ii) The person(s) responsible for making investment decisions on behalf of you have sufficient investment background and experience in relation to the relevant products and/or markets; and
負責代表閣下作出投資決定的人士就有關產品及/或市場具備充分的投資背景及投資經驗; 及
- (iii) You and the person(s) responsible for making investment decisions are aware of the risks involved in relation to the relevant products and/or markets.
閣下及負責代表閣下作出投資決定的人士就有關產品及/或市場對所涉及的風險有所認知。

Please answer the three questions below:
請回答以下問題：

<p>Please confirm that you have the appropriate corporate structure and investment process and controls in relation to the relevant products and/or markets by checking the box on the right column. 請勾選右欄的方格，以確認閣下就有關產品及/或市場擁有合適的企業架構及投資程序及監控措施。</p> <p>Please provide the details of your corporate structure and investment processes and controls (i.e. how investment decisions are made, including whether you have a specialised treasury or other function responsible for making investment decisions) in the right column. 請在右欄提供閣下就有關產品及/或市場的企業架構及投資程序及監控措施的詳情（即投資決定是如何作出的，包括閣下是否有專門的車務或負責作出投資決定的其他職能）。</p>	<p><input type="checkbox"/> We confirm that we have the appropriate corporate structure and investment process and controls in relation to the relevant products and/or markets. 吾等確認吾等就有關產品及/或市場擁有合適的企業架構及投資程序及監控措施。</p>
<p>Please confirm that the person(s) responsible for making investment decisions on behalf of you have sufficient investment background and experience in relation to the relevant products and/or markets by checking the box on the right column. 請勾選右欄的方格，以確認負責代表閣下作出投資決定的人士在有關產品及/或市場擁有足夠的投資背景及投資經驗。</p> <p>Please provide the details on the investment background and experience of the person(s) responsible for making investment decisions in the right column. 請在右欄提供負責代表閣下作出投資決定的人士就有關產品及/或市場的投資背景及投資經驗。</p>	<p><input type="checkbox"/> We confirm that the person(s) responsible for making investment decisions on our behalf have sufficient investment background and experience in relation to the relevant products and/or markets. 吾等確認負責代表吾等作出投資決定的人士在有關產品及/或市場擁有足夠的投資背景及投資經驗。</p>
<p>Please confirm that you and the person(s) responsible for making investment decisions are aware of the risks involved in relation to the relevant products and/or markets by checking the box on the right column. 請勾選右欄的方格，以確認閣下及負責代表閣下作出投資決定的人士就有關產品及/或市場對所涉及的風險有所認知。</p>	<p><input type="checkbox"/> We confirm that we and the person(s) responsible for making investment decisions are aware of the risks involved in relation to the relevant products and/or markets. 吾等確認吾等及負責代表吾等作出投資決定的人士就有關產品及/或市場所涉及的風險有所認知。</p>

Please proceed to **Section 6**.
請前往**第六部份**。

Section 6
第六部份

Right to withdrawal from being treated as a Corporate PI or an Individual PI
撤回被視為法團專業投資者或個人專業投資者的權利

Please note that you have the right, at any time, in respect of all investment products and/or market or any part thereof, to withdraw from being treated as a Corporate PI or an Individual PI by giving a written notice of not less than 7 business days to us. Unless and until we receive such written notification of withdrawal from you, we will be entitled to treat you as a Corporate PI or an Individual PI.

請留意閣下有權在任何時候，就所有或部份投資產品及/或市場給予我們不少於 7 個工作日的書面通知，以撤回被視為法團專業投資者或個人專業投資者的資格。除非及直至我們收到閣下有關撤回上述資格的書面通知，我們有權繼續將閣下視為法團專業投資者或個人專業投資者。

Please proceed to **Section 7**.
請前往**第七部份**。

Section 7
第七部份

PI Assessment Result
專業投資者評估結果

Based on the above assessment, please check the box as appropriate and, again, read the risks and consequences of being treated as a PI set out in Section 2 of this form.
根據以上評估，請在適當位置打勾並再次閱讀在本聲明**第二部份**所列出的被視為專業投資者的風險及後果。

Types 類別	Requirements 準則
Institutional PI 機構專業投資者	<input type="checkbox"/> An entity falling under paragraphs (a) to (j) of the definition of “Professional Investor” in Part 1 of Schedule 1 to the SFO. 「證券及期貨條例」附表 1 第 1 部「專業投資者」定義第(a)至(j)段所指的機構。
Corporate PI 法團專業投資者	A trust corporation, corporation or partnership falling under paragraph (a), (c) or (d) of Section 3 of the PI Rules. 「專業投資者規則」第 3 條第(a), (c), 或(d)段所指的信託法團、法團或合夥。
	<input type="checkbox"/> Qualified Corporate PI 合資格法團專業投資者 For the purpose of this form, a Qualified Corporate PI means a Corporate PI that satisfies all the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets. 在此聲明書中，合資格法團專業投資者指，就有關產品及/或市場，符合「證監會操守準則」第 15.3A(b) 段所載的全部三項評估準則的法團專業投資者。
	<input type="checkbox"/> Unqualified Corporate PI 未合資格法團專業投資者 For the purpose of this form, an Unqualified Corporate PI means a Corporate PI that does not satisfy any or all of the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets. 在此聲明書中，未合資格法團專業投資者指，就有關產品及/或市場，未能符合「證監會操守準則」第 15.3A(b) 段所載的任何一項評估準則的法團專業投資者。
Individual PI 個人專業投資者	<input type="checkbox"/> An individual falling under paragraph (b) of Section 3 of the PI Rules. 「專業投資者規則」第 3 條第(b)段所指的個人。

Please proceed to **Section 8**.
請前往**第八部份**。

Section 8
第八部份

Client Declaration
客戶聲明

By signing below, I/we declare that:
在簽署後，本人/吾等謹此聲明：

- I/We have examined the information provided by me/us and confirm the content to be true, correct and complete.
本人/吾等在此聲明書上所提供的一切資料均屬真實、正確及完整；
- I/We agree to be treated as a PI;
本人/吾等同意被視為專業投資者；
- (In the case of Corporate PI and Individual PI) I/We have been given a right, at any time, in respect of all investment products and/or market or any part thereof, to withdraw from being treated as a Corporate PI or an Individual PI by giving a written notice of not less than 7 business days to Goldhorse Securities Limited.
(如屬法團專業投資者及個人專業投資者情況下) 本人/吾等已被賦予權利在任何時候，就所有或部份投資產品及/或市場，給予金馬證券有限公司不少於 7 個工作日的書面通知，以撤回被視為法團專業投資者或個人專業投資者的資格；
- I/We have read and understood the risks and consequences of being treated as a PI set out in Section 2 of this form;
本人/吾等已閱讀並明白本聲明第二部份中列出的被視為專業投資者的風險及後果；
- (In the case of Corporate PI and Individual PI) I/We agree that Goldhorse Securities Limited will not be obligated to provide me/us with any contract notes or receipts under the Contract Notes Rules; and
(如屬法團專業投資者及個人專業投資者情況下) 本人/吾等同意金馬證券有限公司將沒有責任根據「成交單據、戶口結單及收據規則」的要求向本人/吾等提供任何成交單據或收據；及
- I/We agree to provide a confirmation and any supporting documentation to Goldhorse Securities Limited as requested by Goldhorse Securities Limited from time to time and annually to ensure I/we continue to fulfill the requisite PI classification requirements.
本人/吾等同意按金馬證券有限公司不時及每年之要求向金馬證券有限公司提供確認書及或任何相關文件，以確保本人/吾等持續符合成為專業投資者之條件。

Account holder/ Authorized signatory*
帳戶持有人/獲授權簽署人

Signature 簽署: _____

Name 姓名: _____

Date 日期: _____

Account holder/ Authorized signatory*
帳戶持有人/獲授權簽署人

Signature 簽署: _____

Name 姓名: _____

Date 日期: _____

* Please delete as appropriate.